

NESS Pension Change My Investment Choice Form



Please complete and return this form to: NESS Super, Locked Bag 5042, Parramatta NSW 2124
Complete in pen using CAPITAL letters or type directly into this form and print it out.
Use (X) to mark boxes. This request must be signed and dated.

- Website: www.nesssuper.com.au
- Email: nessadmin@nesssuper.com.au
- Freecall: 1800 022 067

Please complete this form if you would like to change your investment option/s. You can also change your investment options via Pension MemberAccess. To register go to www.nesssuper.com.au and click on the Pension MemberAccess link and follow the prompts.

1. Pension member details (Please complete in full)

Pension Member Number (This can be found on your Pension Member Statement)

Mr/Mrs/Ms/Miss Surname

Given names

Date of birth (ddmmyyyy)

Male/Female (M/F)

Telephone (daytime)

Mobile

Email address

Residential address

Street number

Street name

Suburb/Town

State

Postcode

Postal address (if different to residential address)

PO Box

Suburb/Town

State

Postcode

Please turnover to complete and sign this form

2a) Change of investment choices – NESS Account Based Pension

Please refer to the current NESS Pension PDS at www.nesssuper.com.au for more information about NESS Account Based Pension investment options, before making a selection.

Your investment options can be mixed in any combination to achieve your personal investment objectives.

Choose (X) one option.

Investment Option 1

You can choose the same investment options to apply to both your pension account balance and pension payments and transactions,

or

Investment Option 2

You can choose different investment options to apply to your pension account balance and future pension payments and transactions. Please note that if there are insufficient funds in the investment option you have chosen for your future pension payments and transactions, the payment will be made from your Pension account balance options in proportion to the balance held in each investment option.

NESS Account Based Pension investment options	Investment Option 1	Investment Option 2	
	Pension account and future pension payments	Pension account balance only	Future pension payments and transactions only
MyPension Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Stable	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Overseas Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Property	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Total must add to 100%	1 0 0 %	1 0 0 %	1 0 0 %

2b) Change of investment choices – NESS Transition to Retirement Pension

Please refer to the current NESS Pension PDS at www.nesssuper.com.au for more information about NESS Transition to Retirement Pension investment options, before making a selection.

Your investment options can be mixed in any combination to achieve your personal investment objectives.

Choose (X) one option.

Investment Option 1

You can choose the same investment options to apply to both your pension account balance and pension payments and transactions,

or

Investment Option 2

You can choose different investment options to apply to your pension account balance and future pension payments and transactions. Please note that if there are insufficient funds in the investment option you have chosen for your future pension payments and transactions, the payment will be made from your Pension account balance options in proportion to the balance held in each investment option.

NESS Transition to Retirement Pension investment options	Investment Option 1	Investment Option 2	
	Pension account and future pension payments	Pension account balance only	Future pension payments and transactions only
NESS MySuper	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Stable	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Overseas Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Property	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Total must add to 100%	1 0 0 %	1 0 0 %	1 0 0 %

