



# NESS Super Member voluntary / spouse contribution payment

Please complete and return this form to: NESS Super, Locked Bag 20, Parramatta NSW 2124  
Complete in pen using CAPITAL letters or type directly into this form and print it out.  
Use (X) to mark boxes. This request must be signed and dated.

 Website: [www.nesssuper.com.au](http://www.nesssuper.com.au)  
 Email: [nessadmin@nesssuper.com.au](mailto:nessadmin@nesssuper.com.au)  
 Freecall: 1800 022 067

Use this form to make a member voluntary (after-tax) contribution or allow your spouse to make a contribution on your behalf into your NESS Super account.  
Spouse contributions: Please ensure section 4 is completed and signed by your spouse.

## 1. Member details (Please complete in full)

Member number (can be found on your Member Statement)

Date of birth (ddmmyyyy)

Mr/Mrs/Ms/Miss

Surname

Given names

Telephone (daytime)

Mobile

Email

### Residential address

Street number

Street name

Suburb/Town

State

Postcode

My Tax File Number (TFN)

Please complete if you have not already provided your TFN. We cannot accept personal or spouse contributions without your TFN. Please see over for NESS Super's TFN collection statement.

## 2. Declaration

I declare that (tick one box only):

I am under age 67, or

I am aged 67 to 74\* and meet the work test in that I have been in paid employment for at least 40 hours in a period of not more than 30 consecutive days during the current financial year, or

I am aged 67-74 and in the last financial year ending 30 June:

- I was in paid employment for at least 40 hours in a period of not more than 30 consecutive days
- My total superannuation balance is less than \$300,000

I understand that I can make this contribution only once and I have not previously utilised the work test exemption.

\* you can make contributions up to 28 days after the end of the month in which you turn 75.

Member Signature

Date (ddmmyyyy)

## 3. Contribution Details

Member Voluntary (after-tax) Contribution: \$

Spouse Contribution (Go to Section 4): \$

### Contribution cap

The Government has imposed annual caps on both concessional and non-concessional contributions for super. Contributions above these caps are taxed at a higher rate. Australian Taxation Office will charge tax on the amount above the cap at the highest marginal rate plus Medicare Levy. Please ensure that you monitor your contribution amounts on a regular basis.

 Please turnover

## 4. Your spouse's details and declaration (spouse contributions only)

Mr/Mrs/Ms/Miss

Surname

Given names

Telephone (daytime)

Mobile

### Residential address

Street number

Street name

Suburb/Town

State

Postcode

I declare that:

I am eligible to make contributions on behalf of my spouse and my spouse is also eligible to receive these contributions (see 'Important Information').  
A tax offset may be available.

Signature of spouse

Date (ddmmyyyy)

### Important information (spouse contributions only)

You are eligible to make contributions on behalf of your spouse if:

- you and your spouse are Australian residents, and
- they fit the legal definition of 'spouse', and
- they are under age 67, or
- they are aged 67-74 and have been in paid employment for at least 40 hours in a period of not more than 30 consecutive days in the financial year, or
- they are aged 67-74, and in the last financial year ending 30 June were in paid employment for at least 40 hours in a period of not more than 30 consecutive days and their total superannuation savings is less than \$300,000.

The definition of spouse is either:

- another person, whether of the same sex or a different sex, with whom you are in a relationship that is registered under a law of a State or Territory, or
- a person who, although not legally married to you, lives with you on a genuine domestic basis in a relationship as a couple.

## 5. Tax File Number consent

By providing my TFN to the Trustee on this form, I agree to:

- my TFN being used by the Trustee for all superannuation purposes, including the purposes under the current and future provisions of the Superannuation Industry (Supervision) Act 1993 ('SIS Act') and to consolidate my superannuation funds; and
- NESS Super to disclose my TFN to the ATO, to superannuation providers identified by the ATO that may hold superannuation benefits in respect of me, and to those superannuation providers nominated by me, in order to:
  - receive results of any searches of the ATO's super records;
  - receive transfers or payments of any amount identified through the search process; and
  - otherwise assist in consolidating my superannuation accounts.

Tick this box only if you do not agree to the above uses of your TFN

## 6. Privacy

Your privacy is important to us. Our Privacy Policy sets out how your personal information is managed, and is available at [nesssuper.com.au](http://nesssuper.com.au).