



## B. New NESS Pension member details (continued)

### 2. Changes to my contact details

#### New residential address

Street number

Street name

Suburb/Town

State

Postcode

#### New postal address (if different to residential address)

PO Box

Suburb/Town

State

Postcode

New telephone (daytime)

New mobile

#### New email

### 3. Changes to your lump sum beneficiaries (if you have more than 4, please photocopy this form)



**Important Note:** Your preferred beneficiary nominations do not bind NESS Super in any way. This means, although your nomination will be taken into consideration, NESS Super has absolute discretion in determining how to distribute your NESS Pension Account and to whom. If you have or would like to make the nominations binding on NESS Super, you should refer to the rules applicable to binding death benefit nominations and complete a NESS Pension Binding Death Benefit Nomination form. This can be found at [www.nesssuper.com.au](http://www.nesssuper.com.au).

A lump sum beneficiary can only be nominated if a reversionary pensioner has not been chosen.

I wish to nominate the following person(s) and/or legal personal representative, to receive my NESS Pension account and related benefit(s) (if any) in the event of my death. A nominated beneficiary can only be your spouse (including de facto or same sex), child (including adopted or step children), financial dependant, interdependant, or legal personal representative (your estate). If you nominate your legal personal representative, you should enter "LPR" in the Relationship to you field.

Mr/Mrs/Ms/Miss

Surname

Given name/s

Relationship to you

Portion of benefit (%)

Mr/Mrs/Ms/Miss

Surname

Given name/s

Relationship to you

Portion of benefit (%)

Mr/Mrs/Ms/Miss

Surname

Given name/s

Relationship to you

Portion of benefit (%)

Mr/Mrs/Ms/Miss

Surname

Given name/s

Relationship to you

Portion of benefit (%)

Total must add up to 100%

Please turn over

## B. New NESS Pension member details (continued)

### 4. Change of pension payments

Complete this section if you would like to change the value or the payment frequency of your pension.

A change in payment frequency will be effective from the first pension payment following receipt of your form, only if your form is received at least 5 working days, prior to the pension payment date. If received outside of this period, the change in payment frequency will be effective from the second payment following receipt of the form.

**Pension payment amount** Choose (x) one option.

Minimum pension     Maximum pension\*    Nominated pension \$     ,    per payment frequency

\* Maximum pension payments are only applicable to NESS Transition to Retirement Pensions. Your nominated amount is before tax and charges. Your net payment will depend on your age and personal tax rate. See pages 8 and 19 of the current NESS Pension PDS for more information.

**Pension frequency** Choose (x) one option.

Bi-monthly – Paid on 15th and 28th of each month

Monthly – Paid on 15th of each month

Quarterly – Paid on 15 March, 15 June, 15 September and 15 December OR you can nominate the payment months as follows:

15 January, 15 April, 15 July and 15 October

15 February, 15 May, 15 August and 15 November

Half-yearly – Paid on 15 December and 15 June OR you can nominate the payment months as follows:

15 January and 15 June

15 February and 15 August

15 March and 15 September

15 April and 15 October

15 May and 15 November

Yearly pension payment frequency# – Paid on 15 June

OR you can nominate the month of payment here:

# Until final investment earning calculations for your account are declared, and your 30 June 2015 balance is finalised, we are not able to calculate your final minimum or maximum payment limits or pay a yearly instalment for your pension account which is based on those calculations. Should you elect to receive a yearly payment instalment prior to these rates being finalised, your payment month will be adjusted to September as the first available month.

### 5. Change of banking details

Please provide the details of the new bank, building society or credit union account into which you would like your pension payments to be made. A change in banking details will be effective from the first pension payment following receipt of your form, only if your form is received at least 5 working days, prior to the pension payment date. If received outside this period, the change will be effective from the second payment following receipt of the form.

Account name (must be in your name or a joint account with you and another person)

Name of Bank/Building Society/Credit Union

BSB

Account number

### 6. Correction to date of birth (Please provide certified documentation to verify the change of your birth date)

Correct date of birth (ddmmyyy)

## C. Checklist

- Have you changed your details with your employer?
- Have you signed and dated this form?
- Have you attached certified photocopies of documents necessary to change your details? (if applicable)

 Please turn over to complete and sign this form

